

Revised: January 3, 2012

IRON CREEK CAPITAL CORP.

FULLY DILUTED SUMMARY

<u>Type of Security</u>	<u>No. of Shares</u>	<u>Exercise Price</u>	<u>Expiry Date</u>	<u>Potential Dollar Value</u>
Warrants	2,439,600	\$0.30	March 10, 2012	\$731,880.00
	658,538	\$0.80	May 9, 2012	\$526,830.40
	5,008,402	\$1.00	Nov. 9, 2012	\$5,008,402.00
	4,716,050	\$0.40	Nov. 22, 2013	\$1,886,420.00
	<u>12,822,590</u>			<u>\$8,153,532.40</u>
Incentive Stock Options:	50,000	\$0.25	June 29, 2012	\$12,500.00
	505,000	\$0.35	April 4, 2013	\$176,750.00
	155,000	\$0.44	June 17, 2013	\$68,200.00
	50,000	\$0.46	July 3, 2013	\$23,000.00
	500,000	\$0.33	July 4, 2015	\$165,000.00
	370,000	\$0.56	Sept. 23, 2015	\$207,200.00
	200,000	\$0.50	June 7, 2016	\$100,000.00
	55,000	\$0.55	July 10, 2016	\$30,250.00
	<u>1,885,000</u>			<u>\$782,900.00</u>
				<u>\$8,936,432.40</u>
TOTAL OUTSTANDING OPTIONS AND WARRANTS:	14,707,590			
ISSUED CAPITAL:	36,402,905			
FULLY DILUTED:	51,110,495			