

# IRONCREEK

CAPITAL CORP.

*Revised November 23, 2011*

## IRON CREEK CAPITAL CORP.

### FULLY DILUTED SUMMARY

Type of Security	No. of Shares	Exercise Price	Expiry Date	Potential Dollar Value
Warrants	2,439,600	\$0.30	March 10, 2011	\$731,880.00
	668,538	\$0.80	May 9, 2012	\$526,830.40
	5,008,402	\$1.00	Nov. 9, 2012	\$5,008,402.00
	4,716,050	\$0.40	Nov. 22, 2013	\$1,886,420.00
	12,822,590			\$8,153,532.40
Incentive Stock Options:	50,000	\$0.25	June 29, 2012	\$12,500.00
	505,000	\$0.35	April 4, 2013	\$176,750.00
	155,000	\$0.44	June 17, 2013	\$68,200.00
	50,000	\$0.46	July 3, 2013	\$23,000.00
	500,000	\$0.33	July 4, 2015	\$165,000.00
	370,000	\$0.56	Sept. 23, 2015	\$207,200.00
	200,000	\$0.50	June 7, 2016	\$100,000.00
	55,000	\$0.55	July 10, 2016	\$30,250.00
	1,885,000			\$782,900.00
				\$8,936,432.40
<b>TOTAL OUTSTANDING OPTIONS AND WARRANTS:</b>	<b>14,707,590</b>			
<b>ISSUED CAPITAL:</b>	<b>36,322,905</b>			
<b>FULLY DILUTED:</b>	<b>51,030,495</b>			