

Revised April 4, 2010

IRONCREEK

CAPITAL CORP.

FULLY DILUTED SUMMARY

<u>Type of Security</u>	<u>No. of Shares</u>	<u>Exercise Price</u>	<u>Expiry Date</u>	<u>Potential Dollar Value</u>
Warrants	<u>3,000,000</u>	\$0.30	March 10, 2012	<u>\$900,000.00</u>
Incentive Stock Options:	50,000	\$0.25	June 29, 2012	\$12,500.00
	505,000	\$0.35	April 4, 2013	\$176,750.00
	175,000	\$0.44	June 17, 2013	\$77,000.00
	<u>50,000</u>	<u>\$0.46</u>	<u>July 3, 2013</u>	<u>\$23,000.00</u>
	780,000			\$289,250.00
				<u>\$1,189,250.00</u>
TOTAL OUTSTANDING OPTIONS AND WARRANTS:	<u>3,780,000</u>			
ISSUED CAPITAL:	<u>16,545,000</u>			
FULLY DILUTED:	20,325,000			